WILLIAM K. HARRINGTON

United States Trustee for Region 2
U.S. Department of Justice
Office of the United States Trustee
U.S. Federal Office Building
201 Varick Street, Room 1006
New York, NY 10014
Tel. (212) 510-0500
By: Susan Golden, Esq.
Trial Attorney

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re : Case No. 16-11390 (SMB) : Breitburn Energy Partners, L., et al., : Jointly Administered : Debtors. : x

NOTICE OF APPOINTMENT OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS

William K. Harrington, United States Trustee for Region 2, pursuant to Section 1102(a) of title 11, United States Code, hereby appoints the following unsecured creditors that are willing to serve on the Official Committee of Unsecured Creditors of the Breitburn Energy Partners and its affiliated debtors-in-possession:

Ares Special Situations Fund IV, L.P. c/o Ares Management LLC 2000 Avenue of the Stars, 12th Floor Los Angeles, California 90067 Attention: Matthew F. Sheahan

Telephone: (310) 201-4100

2. BPC UKI LP

c/o Beach Point Capital Management 1620 26th Street, Suite 6000N Santa Monica, California 90404

Attention: Joseph Fabiani, Vice President

Telephone: (310) 996-9700

3. Wexford Spectrum Investors, LLC 411 W. Putnam Avenue – Suite 125 Greenwich, Connecticut 06830

> Attention: Marc McCarthy Telephone: (203) 862-7013

Dated: New York, New York May 26, 2016

Sincerely,

WILLIAM K. HARRINGTON UNITED STATES TRUSTEE

By: <u>/s/ Susan Golden</u>

Susan Golden Trial Attorney

U.S. Department of Justice

Office of the United States Trustee

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